



NANUK

ASSET MANAGEMENT

Sustainable Destruction - the next industrial revolution and what it means for investors?

Whether we are entering the Fourth Industrial Revolution, The Second Machine Age or the Sixth Wave of Innovation, it is clear that major changes are underway in the global economy. The natural tension between global economic growth and resource constraints, particularly environmental ones, is driving significant structural changes and the advent of new applied technologies is causing this to occur much faster than most people imagine.

In recent years we have seen the dramatic impact of relatively small disruptions in electricity markets and more recently oil & gas. Much bigger changes are coming in other industries as policy pressures and rapidly evolving technology are leading to new, more efficient, more economic business models and threatening the viability of traditional businesses.

Nanuk's investment expertise has expanded well beyond clean energy and energy efficiency to cover a much broader range of industries related to the longer term secular trend of sustainability.

This lunchtime seminar focuses on some of the recent and dramatic changes we have seen, why creative destruction in many traditional industries is set to accelerate, and the implications for investors - a new set of investment opportunities and a new and broader set of potentially stranded assets.

View the seminar (held in March 2016) on YouTube:

Seminar Link:

<https://youtu.be/Q4Tpghe7UtY>

Q&A Link:

<https://youtu.be/l63exU7XJy4>